DOMESTIC CONSUMER INSIGHT TRACKER 2021



ENERGY SPEND AND PAYMENT



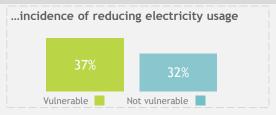
FINANCIAL ISSUES

19% have run out of credit on their electricity prepayment meter at least once in the last year

34% have reduced the amount of electricity they are using

28% have reduced the amount of gas they are using







4% of electricity and 3% of gas customers have gone without other essentials to pay for their energy at least once over the past year

SUPPORT SERVICES FOR VULNERABLE CUSTOMERS

Awareness of support services for vulnerable customers has decreased over the past two years
 2021
 63%
 36%

 2019
 53%
 44%

...usage of support services

95% of signed services

95% of eligible customers have not signed up to utilise a support service offered by their supplier

PAYING FOR FUTURE INVESTMENT

Willingness to pay extra for future investment



ENVIRONMENT



SUPPORT VULNERABLE

CUSTOMERS



Not aware of support services

IMPROVE RELIABILITY

DIGITAL EXCLUSION

Aware of support services



54% would be unwilling to pay anything extra on their bill for future investment

