



What is NIRIG?



- Northern Ireland Renewables Industry Group
- not a separate organisation!
- joint collaboration between IWEA and RenewableUK
- voice of both organisations in Northern Ireland
- members are full members of either IWEA or RenewableUK, often both

NIRIG Grid Group

- Collaborative approach to interacting with grid stakeholders
 - NIE
 - SONI
 - Utility Regulator
 - DETI

All-island Issues		Grid Delivery	Fa	acilitation of Renewables
NI Issues	Connection policy development		Resources	
	Connection costs and timelines		Connection offer process	

Emerging Grid Challenges

- Shallow Connections
 - Complexity of Cluster connections
 - Addressing increasing costs and timelines
- Deep Reinforcements
 - Planning process
 - Community and landowner issues
 - Increasing constraints
- System Issues
 - Facilitation of Renewable studies inertia, voltage stability etc...
 - Increasing Curtailment

Strategic Approach to Grid Challenges

Grid Development

Connection Policy

Dispatch & Market Policy

Facilitation of Renewables

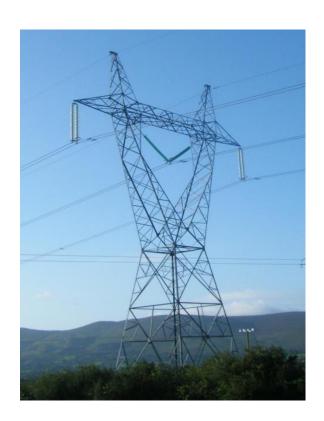
New Legislative Requirements

- Government Targets 40% in 2020
- 2009 Renewable Energy Directive (EC/2009/28)
 - Mandates
 - Development of transmission infrastructure to accommodate renewable energy
 - Priority Dispatch for Renewables
 - Mitigation measures are taken to minimise curtailment
 - Transparency on connection costs and timelines
 - Developers have the option to contest connection works

Grid Delivery

- need for full commitment to costs of developing transmission grid - interim and long term strategies
- grid strategy needs to be published by NIE in 2011

 need for greater transparency and involvement of industry in monitoring progress of Grid Development



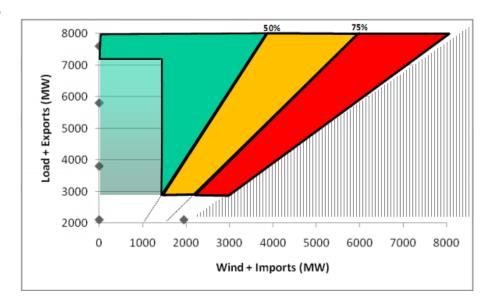
Facilitation of Renewables

 results of studies reflect the challenge of high penetration levels of renewables

need for TSOs to develop next steps

 need for industry liaison group to monitor delivery of FoR

 need for resources to delivery next steps



Connection Policy Development

- Welcomed consultation from NIAUR on connection policy
- Continued structured approach needed to grid policy development
- Need for clear policies on connection method, charging and rebating
- Need for continued interaction between NIE, regulator and industry on policy development

Connection Offer Process

- Integration of NIE and SONI connection offers
- need to review standard format of offer letters and connection agreements

Connection Costs & Timelines

- need for greater transparency on connection costs
- need to review connection costs and extend list of standard costs
- review O&M costs
- payment schedule
- introduction of contestable options for shallow assets.

Resources

- appropriate resources in NIE needed to deliver connections in areas of
 - policy development
 - processing offers
 - delivery of shallow and deep reinforcements

Summary

- New legislative requirements for accommodating renewables needs to be considered in preparation of RP5
- Need for full commitment to costs of developing transmission grid to accommodate renewables
- Need for development of policy framework for connections
- Appropriate level of resources needed in NIE for delivery of connection offers and connection assets