

Gavan Walsh Finance & Regulation Director NIE Networks Limited 120 Malone Road, Belfast, BT9 5HT

11th November 2019

Dear Gavan

NET/E/TH/160

RP5 Tax reports for Distribution and Transmission

We have now had the opportunity to consider the latest draft tax report entitled 2012/13 TAX REPORT - Transmission & Distribution RP5 Price Control – 08 March 2019 which was submitted by email from Paul Lynas of NIE Networks on 8 March 2019 relating to the 2012/13 year.

This report is intended to satisfy the licence requirements set out at paragraph 12.35 of Annex 2 of Northern Ireland Electricity Ltd's Electricity Distribution Licence and at paragraph 12.35 of Annex 2 of Northern Ireland Electricity Ltd's Participate in Transmission Licence.

Each Licence requires the company to submit an annual tax report in a form to be approved by the Authority. We approve the form of the report referred to above and look forward to receiving and publication of audited reports for all outstanding years.

Yours sincerely

Tanya Hedley

Director of Networks

Cc Alan Craig (UR)

Karen Gribbon (NIEN)

John Mills (UR)